



General Account Application

YOUR ORIGINAL SIGNATURE(S) IS(ARE) REQUIRED IN SECTION 9

- **IMPORTANT INFORMATION ABOUT OPENING A NEW ACCOUNT:** New account applications must have valid, verifiable information in order to successfully establish an account with U.S. Global Investors, Inc. (U.S. Global). Due to the requirements of the USA PATRIOT Act, U.S. Global is required to collect, verify and record certain identifying information for each person who owns or operates an account. This information includes, but is not limited to: social security number (SSN) or tax identification number (TIN), full name, physical address and date of birth. For any account, U.S. Global may request additional information to establish and maintain your account. If the requisite information is not received or if it cannot be verified, U.S. Global reserves the right to not establish the account until such verifiable information is received. All information provided to us is confidential as detailed in our privacy policy which can be obtained online at www.usfunds.com.
- **Do not** use this application when attempting to open any kind of retirement account (IRA, Roth IRA, etc.) or a transfer on death (TOD) account. These types of accounts require their own application which can be obtained online at www.usfunds.com or by calling an Investor Representative at 1-800-873-8637.
- Accounts must have a valid physical U.S. address and each registered owner(s) must provide a valid SSN or TIN. Accounts with a foreign address **may not be established**.

1. SELECT TYPE OF ACCOUNT (CHECK ONLY ONE BOX)

Accounts for one or more individuals – Please complete Section 2

- Individual account Uniform transfer to minor (UTMA). Minor's state of residence is: _____
- Joint tenants with rights of survivorship Tenants in common Tenants by entirety

Accounts for an entity (trust, corporation, etc.) – Please complete Section 3

- Trust – Copy of the first and last pages of the trust agreement indicating trust name, trust date and the signature page of the trust document is required. A copy of the pages (including any amendments) appointing the trustee(s) and showing their capacity to act is also required.
- Estate – Certified copy of the document, certified by the issuing authority within the last 60 days, appointing the executor or executrix is required
- "C" Corporation – Corporate resolution with a raised corporate seal (certified within the last 90 days) indicating authorized individuals is required
- "S" Corporation – Corporate resolution with a raised corporate seal (certified within the last 90 days) indicating authorized individuals is required
- Partnership – Copy of the partnership agreement is required
- Other – Include documents to verify the entity and authorized person(s).
- Check here if you are a government entity

How did you hear about U.S. Global?

2. ACCOUNT OWNER INFORMATION (INDIVIDUAL, UTMA OR JOINT ACCOUNT)

Full name of primary account owner/minor's name for a UTMA account	Social security number	Birth date
Primary account owner's e-mail address	Primary phone number (include area code)	Alternate phone number (include area code)
Physical address	City	State ZIP code
Note: PO Box or private mailbox (PMB) or other mailing service cannot be accepted in lieu of a physical address.		
Full name of joint account owner, if applicable/custodian's name for a UTMA account	Social security number	Birth date
Joint account owner's/custodian's e-mail address	Primary phone number (include area code)	Alternate phone number (include area code)
Physical Address	City	State ZIP code
Note: PO Box or private mailbox (PMB) or other mailing service cannot be accepted in lieu of a physical address.		
Account mailing address (if different from physical address of primary owner)	City	State ZIP code

If more names are necessary, please attach an additional page.

3. ACCOUNT OWNER INFORMATION (TRUST, PARTNERSHIP, CORPORATION, ESTATE OR ENTITY ACCOUNT)

Full name of trust, partnership, corporation, estate or entity	Tax identification number	Establishment date (for trust accounts)
Physical address for trust, partnership, corporation, estate or entity	City	State ZIP code
Note: PO Box or private mailbox (PMB) or other mailing service cannot be accepted in lieu of a physical address.		
Full name of trustee, officer, executor or authorized signer	Social security number	Birth date
E-mail address	Primary phone number (include area code)	Alternate phone number (include area code)
Physical address for trustee, officer, executor or authorized signer	City	State ZIP code
Note: PO Box or private mailbox (PMB) or other mailing service cannot be accepted in lieu of a physical address.		
Full name of trustee, officer, executor or additional authorized signer	Social security number	Birth date
E-mail address	Primary phone number (include area code)	Alternate phone number (include area code)
Physical address for trustee, officer, executor or additional authorized signer	City	State ZIP code
Note: PO Box or private mailbox (PMB) or other mailing service cannot be accepted in lieu of a physical address.		
Mailing address for account (if different from physical address of the entity)	City	State ZIP code
<u>If more names are necessary, please attach an additional page.</u>		

4. MUTUAL FUND SELECTION AND INVESTMENT AMOUNT

Minimum investments for all account types (all investments are per transaction, per fund account):

Standard Initial Investment (Equity Fund/Money Market Fund)	Initial Investment with the ABC Investment Plan®	Minimum Subsequent Purchases
\$5,000 / \$1,000	\$1,000	\$100

Select the fund(s) into which your investment will be purchased and provide the investment allocation for each fund. The total must add up to 100%. If no fund allocation is given, or if your allocations do not add up to 100%, any unallocated portion of your investment will be invested into the U.S. Treasury Securities Cash Fund.

- Please make checks payable to: **U.S. Global Investors, Inc.**
- We do not accept the following instruments: **money orders, cashier's checks, starter checks, credit card checks, traveler's checks, third-party checks or other similar instruments.** In addition, we do not accept cash or coins.
- To fund your account by wire, please call an Investor Representative at 1-800-873-8637 for wiring instructions.

Fund Name	Initial Investment Amount ¹			ABC Investment Plan® Amount ¹	Start Date (mm/dd/yy)
	\$	or	%		
Global MegaTrends Fund (MEGAX)	_____	_____	_____	\$ _____	_____
Global Resources Fund (PSPFX)	_____	_____	_____	\$ _____	_____
Gold and Precious Metals Fund (USERX)	_____	_____	_____	\$ _____	_____
World Precious Minerals Fund (UNWPX)	_____	_____	_____	\$ _____	_____
All American Equity Fund (GBTFX)	_____	_____	_____	\$ _____	_____
Holmes Growth Fund (ACBGX)	_____	_____	_____	\$ _____	_____
China Region Fund (USCOX)	_____	_____	_____	\$ _____	_____
Easter European Fund (EUROX)	_____	_____	_____	\$ _____	_____
Global Emerging Markets Fund (GEMFX)	_____	_____	_____	\$ _____	_____

4. MUTUAL FUND SELECTION AND INVESTMENT AMOUNT - CONTINUED

Fund Name	Initial Investment Amount ¹		ABC Investment Plan [®] Amount ¹	Start Date (mm/dd/yy)
	\$	or %		
Tax Free Fund (USUTX)	_____	_____	\$ _____	_____
Near-Term Tax Free Fund (NEARX)	_____	_____	\$ _____	_____
U.S. Treasury Securities Cash Fund (USTXX)	_____	_____	\$ _____	_____
U.S. Government Securities Savings Fund (UGSXX)	_____	_____	\$ _____	_____
Investment Totals:	=====	=====	\$ =====	

¹ Please refer to the *Account Fees and Minimums Guide*, included with this application, or the funds' most recent prospectus(es) for the current investment and transaction minimums. Your initial investment in each fund that you choose must meet the current minimum initial investment.

5. ACCOUNT OPTIONS

Dividend and Capital Gain Distributions

Dividends and capital gains distributions are automatically reinvested into your account unless you indicate otherwise below.

Pay (select one or both): Dividends/short-term capital gains Long-term capital gains

Send proceeds as follows (select only one):

- Check to the address of record
- Electronically to my bank (please complete Section 7)
- Deposit into my existing U.S. Global fund account # _____ (must have identical registration)
- Check to third party (specify full name and address of third party below)

Third-party payee's full name & address

Telephone Transaction Options

Unless indicated below, I(we) authorize U.S. Global to accept instruction to exchange or redeem shares in my(our) account(s) by telephone, in accordance with the terms and conditions set forth in the current prospectus(es). Please provide the bank information in Section 7, otherwise all redemption proceeds will be sent by check to the address of record. As long as it takes reasonable steps to ensure that an order by telephone to redeem or exchange shares is genuine, neither U.S. Global nor any of its affiliates, subsidiaries or agents are responsible for any losses that may occur. If you decline the telephone exchange and/or redemption privileges, you will need to complete an *Account Options Form* with an original Medallion Signature Guarantee, signed by all registered owners, to add these options in the future.

- I(WE) DO NOT authorize the telephone redemption privilege
- I(WE) DO NOT authorize the telephone exchange privilege

Redemptions by telephone may be made for a maximum of \$50,000 per fund account, per day.

6. CHECK WRITING PRIVILEGE (MONEY MARKET FUNDS ONLY)

Please indicate below if you want to establish the check writing privilege in accordance with the terms and conditions set forth in the current prospectus. Only registered account holders may sign checks. You will receive your checks approximately fifteen (15) business days after this order form is returned to our office in good order. A person acting as a guardian, or with "power of attorney" or as "attorney-in-fact" **cannot** establish or utilize the check writing privilege. If you do not choose to add the check writing privilege when your account is established, a completed *Check Writing Privilege Form* with an original Medallion Signature Guarantee will be required to add this option in the future.

The Clearing Bank (the Bank) is appointed Agent by the person(s) signing this card. I(we) hereby request the Bank to honor checks drawn by me(us) on my(our) account subject to acceptance by the transfer agent, with payment to be made by redeeming sufficient shares from my(our) account. Neither U.S. Global nor the transfer agent nor the Bank shall be liable for any loss, expense or cost arising from honoring such checks, for effecting redemptions pursuant to the check writing privilege or returning checks which cannot be accepted or paid for any reason. Shares in your account that were purchased by check or via ACH within ten (10) business days will not be available to be redeemed. Checks written in amounts exceeding the available value of your account at the time the check is presented for payment will be returned.

All registered account owners (authorized signers) must sign the signature card even if you elect to have only one signature required on your check. Each signator guarantees the genuineness of the other's signature. If your account is registered under the Uniform Transfers to Minors Act (UTMA), only the custodian of the account may sign checks. Likewise, only trustees on trust accounts may sign checks. For corporate, partnership, or other entity accounts, only authorized individuals named in the corporate resolution or bylaws may sign checks. U.S. Global reserves the right to request updated signature information at any time after the account is established. U.S. Global and/or the Bank reserve the right to modify or terminate this check writing agreement at any time upon written notice to the account owner(s) mailed to the address of record.

8. ELECT YOUR COST BASIS METHOD

Select a cost basis method for this account. This method will also apply to any accounts established at a later date. *If no selection is made, average cost will be used.*

- Cost basis does not apply to retirement, non-profit and business accounts (except for S corporations).
 - While cost basis will not be provided for money market accounts, you may elect a calculation method for future accounts.
 - U.S. Global's Investor Representatives are not licensed tax advisors and are unable to give tax advice. Consider speaking to a tax advisor for guidance.
- Average cost – This method calculates an average cost per share by dividing the total of all investments by the total number of shares in the account.
- First in, first out (FIFO) – The oldest shares are sold first.
- Last in, first out (LIFO) – The newest shares are sold first.
- High cost, first out (HIFO) – The highest priced shares are sold first.
- Low cost, first out (LOFO) – The lowest priced shares are sold first.
- Loss/gain utilization – Shares are sold with the objective of minimizing gains. Shares that represent a loss are sold before shares that represent a gain.
- Specific lot identification – Specific shares are selected each time shares are sold. A secondary method is required if you select specific lot identification. FIFO will be used if no selection is made. Please select from one of the following:
- FIFO LIFO HIFO LOFO Loss/gain utilization

9. AUTHORIZATION AND SIGNATURE(S) (ALL REGISTERED OWNERS MUST SIGN)

By signing below:

- I(we) warrant that I(we) have full authority and that I(we) am(are) of legal age to purchase shares pursuant to this account application. I(we) have read and agree to all terms and conditions set forth in the prospectus(es) for the fund(s) in which I(we) am(are) investing. I(we) further agree that this purchase of shares, and all future purchases of shares, will be subject to the terms and conditions set forth in the then-current prospectus(es). I(we) acknowledge that the telephone exchange and telephone redemption privileges are automatically established on my(our) account unless I(we) indicate otherwise on the application and that I(we) may bear the risk of loss in the event of fraudulent use of these privileges.
- I(we) agree to indemnify and hold harmless U.S. Global Investors, Inc., U.S. Global Investors Funds, United Shareholder Services, Inc., their affiliates, subsidiaries and assignees, and any directors, officers, employees or agents of these entities, including without limitation each fund, from any claims (including reasonable attorney's fees) that may arise by reason of acting upon these instructions and that I(we) have read, understand and accept all terms and conditions detailed on this application.
- Each account owner has been duly informed that his or her property may be transferred to the appropriate state if no activity occurs in the account within the time period specified by state law. These laws are more commonly referred to as "unclaimed property" or "escheatment" laws and vary by state.
- I(we) consent to delivery of only one copy of the prospectus(es) and shareholder report to my(our) address, even if more than one person at my(our) address is a shareholder with U.S. Global ("householding"). By householding, U.S. Global can reduce the volume of mail delivered to my(our) address and reduce fund expenses.
 Please check this box only if you do not consent to such householding and would like to receive your own prospectus and shareholder reports.

Request for Taxpayer Identification Number (Substitute IRS Form W-9)

Under penalties of perjury, I certify that:

- (1) The social security or employer identification number shown on this application is my correct taxpayer identification number (TIN); and
- (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding; or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- (3) I am a U.S. citizen or legal U.S. resident.

Certification instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

9. AUTHORIZATION AND SIGNATURE(S) (ALL REGISTERED OWNERS MUST SIGN) - CONTINUED

MY(OUR) SIGNATURE(S) BELOW INDICATES I(WE) HAVE RECEIVED, READ, AND FULLY UNDERSTAND THE FUND PROSPECTUS(ES) AND THIS ACCOUNT APPLICATION AND AGREE TO THE TERMS THEREIN AND HEREIN. I(WE) CERTIFY THAT THE INFORMATION WHICH I(WE) HAVE PROVIDED AND THE INFORMATION WHICH IS INCLUDED WITH THIS ACCOUNT APPLICATION IS TRUE AND CORRECT.

For corporations, partnerships or other entity accounts: I(we) hereby certify below that each of the persons listed below has been duly elected or appointed, and is now legally holding the office set forth opposite his/her name and has the authority to make this authorization. Please print titles below if signing on behalf of a corporation or partnership to establish this account. Signatures must be provided for all individuals authorized to act on behalf of this account.



Signature of owner/authorized signer

Title (corporate, partnership or entity accounts only)

Date



Signature of owner/authorized signer

Title (corporate, partnership or entity accounts only)

Date

If more signatures are necessary, please attach an additional page.

When completed, send this form to:

Standard Delivery Address

U.S. Global Investors, Inc.
Attn: Shareholder Services
PO Box 659405
San Antonio TX 78265-9604

Overnight Delivery Address

U.S. Global Investors, Inc.
Attn: Shareholder Services
7900 Callaghan Rd
San Antonio TX 78229-2327

If you have any questions, please contact an Investor Representative at 1-800-US-FUNDS (1-800-873-8637).



Account Fees and Minimums

This guide was developed to assist our customers with important information from the fund prospectus(es). This guide should not be used in lieu of the fund prospectus(es). This information is for reference only and the current fund prospectus(es) is(are) the final arbiter of the terms and conditions related to your fund account. There may be additional fees for certain other activities, which are detailed in the fund prospectus(es). The information below is based on the most recent prospectus(es) dated May 1, 2011.

Please note that we do not accept the following instruments: money orders, cashier's checks, starter checks, credit card checks, traveler's checks, third-party checks or other similar instruments. In addition, we do not accept cash or coins. Investment checks must be written in U.S. dollars and drawn on a U.S. bank. **Please make checks payable to: U.S. Global Investors, Inc.**

The fees and minimum investment amounts below apply to accounts held directly with U.S. Global. Other minimums and/or additional fees may apply to U.S. Global funds you hold through your brokerage firm, which U.S. Global cannot control. U.S. Global is a no-load mutual fund family, meaning we do not assess any sales commissions to purchase or sell shares.

Minimum Investments (all investments are per transaction, per fund account):

Type of Account	Standard Initial Investment (Equity Fund/Money Market Fund)	Initial Investment with the ABC Investment Plan®	Subsequent Purchases ¹
All Account Types	\$5,000 / \$1,000	\$1,000	\$100

Administrative Fees² (all fees listed are per fund account unless otherwise indicated)

Fund (Ticker Symbol)	Short-Term Trading Fee ³	Account Closing Fee/Domestic Wire Fee	Small Account Fee ⁴
Global MegaTrends (MEGAX) Global Resources (PSPFX)	0.25% for shares held 30 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
Gold and Precious Metals (USERX) World Precious Minerals (UNWPX)	0.50% for shares held 30 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
All American Equity (GBTFX) Holmes Growth (ACBGX)	0.10% for shares held 30 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
China Region (USCOX)	1.00% for shares held 180 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
Eastern Europe (EUROX) Global Emerging Markets (GEMFX)	2.00% for shares held 180 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
Tax Free (USUTX) Near-Term Tax Free (NEARX)	None	\$10 / \$10	Below \$5,000 \$6 per Quarter
U.S. Treasury Securities Cash (USTXX) U.S. Government Securities Savings (UGSXX)	None	\$10 / \$10	Below \$1,000 \$5 per Month

- 1 – The minimum subsequent investment amount is \$100 per fund/account, regardless of the initial investment amount.
- 2 – An annual \$10 custodial fee per fund account applies to all IRA, Roth IRA, Coverdell ESA, SEP IRA and SIMPLE IRA accounts held directly at U.S. Global Investors. These annual custodial fees will be waived for accounts where the maximum annual contribution is made for that calendar year.
- 3 – The short-term trading fee is not assessed on shares acquired through the reinvestment of dividends or capital gains.
- 4 – Excludes accounts with an active, monthly ABC Investment Plan® or any account whose registered owner has an aggregate value of \$25,000 or more invested in the funds (excluding money market funds).

Standard Mail Address:
Shareholder Services
U.S. Global Investors Funds
PO Box 659405
San Antonio, TX 78265-9604

Overnight Mail Address:
Shareholder Services
U.S. Global Investors Funds
7900 Callaghan Road
San Antonio, TX 78229

Customer Service:
1-800-873-8637 (1-800-US-FUNDS)
Hours 7:30 AM to 7:00 PM Central
e-mail: shsvc@usfunds.com
Visit our website at: www.usfunds.com