



Individual Retirement Account (IRA) Transfer/Rollover Request Form

YOUR ORIGINAL SIGNATURE IS REQUIRED IN SECTION 5

Complete this form to transfer or rollover existing retirement assets with another trustee/custodian to an IRA account with U.S. Global Investors, Inc. (U.S. Global).

- **Please include a copy of your most recent account statement from the current trustee/custodian.**
- Sign and mail this completed form, along with any other documentation required by the current trustee/custodian, to U.S. Global at the appropriate address in Section 6. If you do not already have a U.S. Global IRA account, please also submit a completed and signed IRA Account Application.
- The minimum initial investment amount is \$1,000.00 per fund account for money market funds, and \$5,000.00 per fund account for non-money market funds. If you already hold an IRA account with U.S. Global, and are transferring assets to your existing fund account(s), the minimum subsequent purchase amount is \$100.00 per transaction, per fund account.
- **Do not** use this form when transferring a Coverdell Education Savings Account (ESA), or when converting or recharacterizing IRA assets. These transactions require different forms, which can be obtained online at www.usfunds.com, or by calling an Investor Representative at 1-800-873-8637.

1. YOUR INFORMATION

Full Name _____ Social Security Number (required) _____ Date of Birth (required) _____

e-mail Address _____ Residential Phone (including area code) _____ Business Phone (including area code) _____

2. INFORMATION ABOUT THE ACCOUNT YOU ARE TRANSFERRING OR ROLLING OVER

Name of Current Trustee/Custodian _____

Street Address _____ City _____ State _____ ZIP Code _____

Phone Number (include area code) _____ Fax Number (include area code) _____

Fund Name to Transfer _____ Account Number _____

Fund Name to Transfer _____ Account Number _____

Fund Name to Transfer _____ Account Number _____

(Please provide additional fund and account information on a separate page, if necessary)

Have you contacted your current trustee/custodian about transferring or rolling over these assets?

Why we ask: Some trustees/custodians require their own documentation, in addition to (or in lieu of) this form, before they will release your assets to U.S. Global, and may require you to pay a service fee before releasing the assets. Please contact your current trustee/custodian to ensure you have submitted all necessary paperwork, or paid any necessary fees, before submitting your forms to U.S. Global.

3. INSTRUCTIONS TO THE DELIVERING TRUSTEE/CUSTODIAN

Transfer/rollover assets from my:

- ☐ Traditional/Rollover IRA ☐ Roth IRA ☐ SEP IRA ☐ SIMPLE IRA ☐ SARSEP IRA ☐ Roth 401(k) ☐ 401(k)
☐ Other Retirement Plan

In accordance with my current custodial agreement or plan document, my signature in Section 5 authorizes my current trustee/custodian to deduct from my account, at the time of transfer/rollover, any outstanding fees due.

Distribution Reason for Rollover from Qualified Retirement Plan. **NOTE:** This applies only if you are performing a rollover from an Employer Sponsored Plan, such as a 401(k) or a 403(b):

- ☐ Termination of Employment ☐ Death ☐ Attainment of Retirement Age (usually 59½) ☐ Plan Termination

3. INSTRUCTIONS TO THE DELIVERING TRUSTEE/CUSTODIAN (CONTINUED)

Please choose either Option 1 or Option 2 below.

OPTION 1: LIQUIDATION – Please liquidate the account(s) listed in Section 2, and issue a check for the proceeds made payable to **U.S. Global Investors, Inc.**

Amount to Liquidate: ☐ Entire Balance ☐ Partial amount of \$ _____ or _____ %

When to Liquidate: ☐ Immediately ☐ At maturity date of (mm/dd/yy): ____/____/____

OPTION 2: Transfer “In Kind” – Please transfer “in kind” existing U.S. Global funds held in the account(s) listed in Section 2. A transfer “in kind” only occurs when you currently own shares of a U.S. Global Investors fund through another entity (like a brokerage firm), and that firm transfers the shares to your U.S. Global IRA Account without liquidating them. This option **does not apply** to you if you do not currently own U.S. Global funds.

Amount to transfer or rollover “in kind” immediately: ☐ Entire Balance ☐ Partial amount of \$ _____ or _____ %

4. INSTRUCTIONS TO THE ACCEPTING CUSTODIAN (U.S. GLOBAL)

Retirement assets are transferring or rolling over to:

Type of Account: ☐ Traditional IRA ☐ Rollover IRA ☐ Roth IRA ☐ SEP IRA ☐ SIMPLE IRA ☐ SARSEP IRA

This account is: ☐ An Existing U.S. Global account --OR-- ☐ A New U.S. Global account
(an IRA Account Application is enclosed)

(Fill in your existing U.S. Global account number above)

Transfer or Rollover Allocation: List the fund(s) into which the proceeds will be transferred or rolled over, and the allocation for each fund. The total must add up to 100%. Please note that your investment amount in each fund you choose must meet the minimum required amount for each of the fund(s) in which you are investing. If no fund allocation is given, or if your allocations do not add up to 100%, any unallocated portion of your proceeds will be invested into the U.S. Treasury Securities Cash Fund.

Fund Name	Dollar Amount or Whole Percent (%)	Fund Name	Dollar Amount or Whole Percent (%)
Fund Name	Dollar Amount or Whole Percent (%)	Fund Name	Dollar Amount or Whole Percent (%)
Fund Name	Dollar Amount or Whole Percent (%)	Fund Name	Dollar Amount or Whole Percent (%)
Fund Name	Dollar Amount or Whole Percent (%)	Fund Name	Dollar Amount or Whole Percent (%)

5. AUTHORIZATION AND SIGNATURE

To the current trustee/custodian Currently of my retirement assets: I have established an Individual Retirement Account (IRA) with U.S. Global Investors, Inc. and have appointed Bank of Texas as the Custodian. Please accept this letter as my authorization and instruction to you to liquidate and/or transfer "in kind" the assets noted above, which your company currently holds for me. Please send any documents or records needed by the new Custodian to complete the transfer.

To U.S. Global: If I am 70½ years of age or older, and I have begun taking my required minimum distributions (RMD's) from the account which is being transferred to U.S. Global Investors, I understand and acknowledge that I am fully responsible for notifying U.S. Global of the existence and birth date of any spousal beneficiary that existed on my account as of my required beginning date, as that term is defined in Treasury Regulation 1.401(a)(9), as well as the method of calculation which I elected for determining the life expectancy over which RMD's are to be made from the account. Should I fail to provide this information, I understand that future calculations of my RMD amounts may result in underpayments, which would subject me to a 50% excess accumulations penalty tax. I further agree that U.S. Global will not be held liable if this situation occurs.

Investor's Signature

Date (mm/dd/yy)

Signature Guarantee* (if required by the firm currently holding your retirement assets):

(Please place Signature Guarantee Stamp here)

*A signature guarantee may be obtained from a domestic bank or trust company, credit union, broker-dealer, national securities exchange, savings and loan association, or other "eligible guarantor institution" as defined in rules adopted by the Securities and Exchange Commission (SEC). Signatures may also be guaranteed with a medallion stamp of the Securities Transfer Association Medallion Program (STAMP) or the NYSE Medallion Signature Program, as long as the amount of the transaction does not exceed the relevant surety coverage of the medallion.

A notary public **cannot** provide a signature or medallion guarantee.

6. CUSTODIAL ACCEPTANCE (THIS SECTION TO BE COMPLETED BY U.S. GLOBAL)

To the delivering trustee/custodian: This is to advise you that Bank of Texas, the Custodian, will accept the account(s) identified in Section 2. This transfer of assets or direct rollover is to be executed from fiduciary to fiduciary and will not place the participant in actual receipt of any portion of the plan assets. No federal income tax is to be withheld from this transfer of assets or direct rollover.

Authorized Signature as Agent for Custodian

Date (mm/dd/yy)

Please make check payable to: U.S. Global Investors, Inc. U.S. Global does not accept the following instruments: money orders, cashier's checks, starter checks, credit card checks, traveler's checks, third party checks or other similar cash equivalent instruments. Checks must be written in U.S. dollars and drawn on a U.S. bank.

When completed, send
this form to:

Standard Mail Address:

U.S. Global Investors, Inc.
Attn: Shareholder Services
PO Box 659405
San Antonio TX 78265-9604

Overnight Mail Address:

U.S. Global Investors, Inc.
Attn: Shareholder Services
7900 Callaghan Rd
San Antonio TX 78229-2327

**If you have any questions, or need additional assistance, please contact an Investor Representative at
1-800-US-FUNDS (1-800-873-8637)**