



Transfer on Death (TOD) Account Application

YOUR ORIGINAL SIGNATURE(S) IS(ARE) REQUIRED IN SECTION 10

- This application is to be used for establishing an individual or joint tenant account with a transfer on death (TOD) designation. A TOD account **cannot be established** for residents of the state of Louisiana.
- **IMPORTANT INFORMATION ABOUT OPENING A NEW ACCOUNT:** New account applications must have valid, verifiable information in order to successfully establish an account with U.S. Global Investors Funds (U.S. Global). Due to the requirements of the USA PATRIOT Act, U.S. Global is required to collect, verify and record certain identifying information for each person who owns or operates an account. This information includes, but is not limited to: social security number (SSN) or tax identification number (TIN), full name, physical address and date of birth. For any account, U.S. Global may request additional information to establish and maintain your account. If the requisite information is not received or if it cannot be verified, U.S. Global reserves the right to not establish the account until such verifiable information is received. All information provided to us is confidential as detailed in our privacy policy which can be obtained online at www.usfunds.com.
- **Do not** use this application when attempting to open any other kind of account (non-TOD account, trust account, IRA, Roth IRA, etc.). These types of accounts require their own applications which can be obtained online at www.usfunds.com or by calling an Investor Representative at 1-800-873-8637.
- Accounts must have a valid physical U.S. address and each registered owner(s) must provide a valid SSN or TIN. Accounts with a foreign address may not be established.

1. SELECT TYPE OF ACCOUNT (CHECK ONLY ONE BOX)

Please select one of the following account types:

- Individual account
- Joint tenants with rights of survivorship – **Please note:** A TOD designation can only be made on a joint account registered with rights of survivorship. Accounts registered as tenants in common or tenants by entirety are not eligible for a TOD designation.

How did you hear about U.S. Global?

2. ACCOUNT OWNER INFORMATION

Full name of primary account owner	Social security number	Birth date
Primary account owner's e-mail address	Primary phone number (include area code)	Alternate phone number (include area code)
Physical address Note: PO Box or private mailbox (PMB) or other mailing service cannot be accepted in lieu of a physical address.	City	State ZIP code
Full name of joint account owner	Social security number	Birth date
Joint account owner's e-mail address	Primary phone number (include area code)	Alternate phone number (include area code)
Physical address Note: PO Box or PMB or other mailing service cannot be accepted in lieu of a physical address.	City	State ZIP code
Account mailing address (if different from physical address of primary account owner)	City	State ZIP code

If more names are necessary, please attach an additional page.

3. BENEFICIARY DESIGNATION

Eligible beneficiaries include individuals or entities such as trusts or charities. U.S. Global will not accept lineal descendants per stirpes (LDPS) designations.

- I(we) appoint the following primary beneficiary(ies) designated below to receive any assets remaining in my(our) account(s) upon my death in equal amounts unless otherwise indicated on this form. If a percentage is indicated, the total allocation (for both primary and contingent beneficiaries) must equal 100%. I(we) understand the appointment of beneficiaries and their right to my(our) account(s) at the time of my(our) death is governed by the rules detailed in Section 9.
- I(we) retain the right to revoke this designation at any time prior to my(our) death by notifying U.S. Global in writing.

Check here if you are naming a trust as a beneficiary. Please attach copies of the first page of the trust agreement, any pages referencing trustees and the signature page of the trust agreement.

Beneficiary's full name	Beneficiary type:	<input type="checkbox"/> Primary	<input type="checkbox"/> Contingent
Birth date	Relationship to account owner	Beneficiary's social security number or tax identification number (required)	Percentage of distribution (must be a whole percentage)
Beneficiary's full name	Beneficiary type:	<input type="checkbox"/> Primary	<input type="checkbox"/> Contingent
Birth date	Relationship to account owner	Beneficiary's social security number or tax identification number (required)	Percentage of distribution (must be a whole percentage)
Beneficiary's full name	Beneficiary type:	<input type="checkbox"/> Primary	<input type="checkbox"/> Contingent
Birth date	Relationship to account owner	Beneficiary's social security number or tax identification number (required)	Percentage of distribution (must be a whole percentage)
Beneficiary's full name	Beneficiary type:	<input type="checkbox"/> Primary	<input type="checkbox"/> Contingent
Birth date	Relationship to account owner	Beneficiary's social security number or tax identification number (required)	Percentage of distribution (must be a whole percentage)

If you need to list more beneficiary information, please attach an additional page.

4. MUTUAL FUND SELECTION AND INVESTMENT AMOUNT

Minimum investments for all account types (all investments are per transaction, per fund account):

Standard Initial Investment (Equity Fund/Money Market Fund)	Initial Investment with the ABC Investment Plan®	Minimum Subsequent Purchases
\$5,000 / \$1,000	\$1,000	\$100

Select the fund(s) into which your investment will be purchased and provide the investment allocation for each fund. The total must add up to 100%. If no fund allocation is given, or if your allocations do not add up to 100%, any unallocated portion of your investment will be invested into the U.S. Treasury Securities Cash Fund.

- Please make checks payable to: U.S. Global Investors Funds.
- We do not accept the following instruments: money orders, cashier's checks, starter checks, credit card checks, traveler's checks, third-party checks or other similar instruments. In addition, we do not accept cash or coins.
- To fund your account by wire, please call an Investor Representative at 1-800-873-8637 for wiring instructions.

Fund Name	Initial Investment Amount ¹	ABC Investment Plan® Amount ¹	Start Date (mm/dd/yy)
	\$ OR %		
Global MegaTrends Fund (MEGAX)	_____	\$ _____	_____
Global Resources Fund (PSPFX)	_____	\$ _____	_____
Gold and Precious Metals Fund (USERX)	_____	\$ _____	_____
World Precious Minerals Fund (UNWPX)	_____	\$ _____	_____
All American Equity Fund (GBTFX)	_____	\$ _____	_____
Holmes Growth Fund (ACBGX)	_____	\$ _____	_____

4. MUTUAL FUND SELECTION AND INVESTMENT AMOUNT - CONTINUED

Fund Name	Initial Investment Amount ¹			ABC Investment Plan® Amount ¹	Start Date (mm/dd/yy)
	\$	OR	%		
China Region Fund (USCOX)	_____	_____	_____	\$ _____	_____
Eastern European Fund (EUROX)	_____	_____	_____	\$ _____	_____
Global Emerging Markets Fund (GEMFX)	_____	_____	_____	\$ _____	_____
Tax Free Fund (USUTX)	_____	_____	_____	\$ _____	_____
Near-Term Tax Free Fund (NEARX)	_____	_____	_____	\$ _____	_____
U.S. Treasury Securities Cash Fund (USTXX)	_____	_____	_____	\$ _____	_____
U.S. Government Securities Savings Fund (UGSXX)	_____	_____	_____	\$ _____	_____
Investment Totals:	_____	_____	_____	\$ _____	_____

¹ Please refer to the *Account Fees and Minimums Guide*, included with this application, or the funds' most recent prospectus(es) for the current investment and transaction minimums. Your initial investment in each fund that you choose must meet the current minimum initial investment.

5. ACCOUNT OPTIONS

Dividend and Capital Gain Distributions

Dividends and capital gains distributions are automatically reinvested into your account unless you indicate otherwise below.

Pay (select one or both): Dividends/short-term capital gains Long-term capital gains

Send proceeds as follows (select only one):

- Check to the address of record
- Electronically to my bank (please complete Section 7)
- Deposit into my existing U.S. Global fund account # _____ (at least one person referenced in Section 2 must be listed in the account registration)
- Check to third party (specify full name and address of third party below)

Third-party payee's full name & address

Telephone Transaction Options

Unless indicated below, I(we) authorize U.S. Global to accept instructions to exchange or redeem shares in my(our) account(s) by telephone, in accordance with the terms and conditions set forth in the current prospectus(es). Please provide the bank information in Section 7, otherwise all redemption proceeds will be sent by check to the address of record. As long as it takes reasonable steps to ensure that an order by telephone to redeem or exchange shares is genuine, neither U.S. Global nor any of its affiliates, subsidiaries or agents are responsible for any losses that may occur. If you decline the telephone exchange and/or redemption privileges, you will need to complete an *Account Options Form* with an original Medallion Signature Guarantee stamp, signed by all registered owners, to add these options in the future.

I(WE) DO NOT authorize the telephone redemption privilege

I(WE) DO NOT authorize the telephone exchange privilege

Redemptions by telephone may be made for a maximum of \$50,000 per fund account, per day.

Electronic Delivery

All correspondence (e.g., statements, prospectus) will be mailed to the primary owner's address unless you elect to receive e-delivery. You can also subscribe to our Investor Alert, a weekly e-mail discussing the week's market impact.

Send all items, including the Investor Alert, via e-delivery to the following e-mail: _____

Send only the item(s) selected below via e-delivery to the following e-mail: _____

- Statements Tax forms Annual report Prospectus Investor Alert

6. CHECK WRITING PRIVILEGE (MONEY MARKET FUNDS ONLY)

Please indicate below if you want to establish the check writing privilege in accordance with the terms and conditions set forth in the current prospectus. Only registered account owners may sign checks. You will receive your checks approximately fifteen (15) business days after this order form is returned to our office in good order. A person acting as a guardian, or with "power of attorney" or as "attorney-in-fact" cannot establish or utilize the check writing privilege. If you do not choose to add the check writing privilege when your account is established, a completed *Check Writing Privilege Form* with an original Medallion Signature Guarantee stamp will be required to add this option in the future.

The clearing bank (the Bank) is appointed Agent by the person(s) signing this card. I(we) hereby request the Bank to honor checks drawn by me(us) on my(our) account subject to acceptance by the transfer agent, with payment to be made by redeeming sufficient shares from my(our) account. Neither U.S. Global nor the transfer agent nor the Bank shall be liable for any loss, expense or cost arising from honoring such checks, for effecting redemptions pursuant to the check writing privilege or returning checks which cannot be accepted or paid for any reason. Shares in your account that were purchased by check or via ACH within ten (10) business days will not be available to be redeemed. Checks written in amounts exceeding the available value of your account at the time the check is presented for payment will be returned.

6. CHECK WRITING PRIVILEGE (MONEY MARKET FUNDS ONLY) - CONTINUED

All registered account owners (authorized signers) must sign the signature card even if you elect to have only one signature required on your check. Each signatory guarantees the genuineness of the other's signature. U.S. Global reserves the right to request updated signature information at any time after the account is established. U.S. Global and/or the Bank reserve the right to modify or terminate this check writing agreement at any time upon written notice to the account owner(s) mailed to the address of record. Checks must be written for a minimum of \$500 each on the U.S. Government Securities Savings Fund. There is no minimum check amount on the U.S. Treasury Securities Cash Fund. Note: A \$25 fee will be assessed for each returned check and for all stop payment requests.

Check writing is available only on the U.S. Global funds listed below. Please indicate which money market fund you are selecting for the check writing privilege:

U.S. Treasury Securities Cash Fund U.S. Government Securities Savings Fund

Print account owner name(s) as registered:

Primary owner's printed name

Joint owner's printed name

Signature

Signature

Date (mm/dd/yy)

Date (mm/dd/yy)

Are all signatures required to write checks?

Check here **only if** all owners'/signers' signatures are required when checks are written.
(U.S. Global requires only one owner's/signer's signature unless this option is selected.)

INTERNAL USE ONLY

ACCT #:

7. BANK INFORMATION

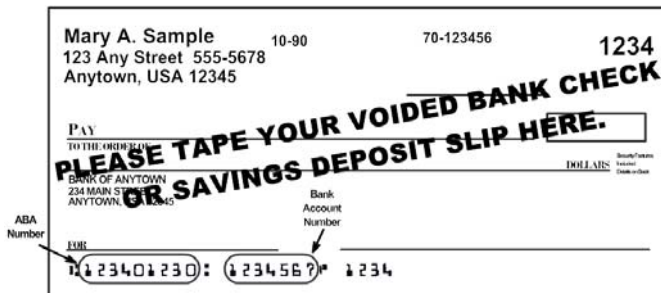
Complete this section if you would like to participate in the ABC Investment Plan®, make online purchases at www.usfunds.com, or have redemption and/or distribution proceeds sent electronically to your bank account. **At least one name on the voided check must be listed in Section 2.**

- If you do not choose to add bank information to your account when your account is established, a completed *Account Options Form* with an original Medallion Signature Guarantee stamp will be required to add the bank instructions in the future.
- For trust, corporate, estate or other entity accounts, the registration on the check must exactly match the registration on your account.
- Your bank account will remain on the account and will be available to use for future one-time ACH purchases and ACH/wire redemptions.

Type of account: Checking account Savings account

Attach a voided, pre-printed blank check or pre-printed deposit slip here:

Starter checks, temporary checks or blank (not pre-printed) deposit slips cannot be accepted.



8. ELECT YOUR COST BASIS METHOD

Select a cost basis method for this account. This method will also apply to any accounts established at a later date. *If no selection is made, average cost will be used.*

- Cost basis does not apply to retirement, non-profit and business accounts (except for S corporations).
 - While cost basis will not be provided for money market accounts, you may select a cost basis method for future non money-market accounts.
 - Investor Representatives are not licensed tax advisors and are unable to give tax advice. Consider speaking to a tax advisor for guidance.
- Average cost – This method calculates an average cost per share by dividing the total of all investments by the total number of shares in the account.
- First in, first out (FIFO) – The oldest shares are sold first.
- Last in, first out (LIFO) – The newest shares are sold first.
- High cost, first out (HIFO) – The highest priced shares are sold first.
- Low cost, first out (LOFO) – The lowest priced shares are sold first.
- Loss/gain utilization – Shares are sold with the objective of minimizing gains. Shares that represent a loss are sold before shares that represent a gain.
- Specific lot identification – Specific shares are selected each time shares are sold. You must select a secondary method below. If no secondary method is chosen, FIFO will be assigned.
- FIFO LIFO HIFO LOFO Loss/gain utilization

9. RULES GOVERNING TOD REGISTRATION

The following terms and conditions will apply to your U.S. Global Investors (U.S. Global) TOD accounts. Please read these terms and conditions carefully.

- The purpose of a TOD registration is to enable an owner of a mutual fund account to designate one or more beneficiaries to receive shares in the account automatically upon the owner's death, outside of probate. The owner retains all normal rights of ownership during his/her lifetime. Until the death of the account owner, a TOD beneficiary has no rights in or to the account.
- The only accounts eligible for TOD registration are individual accounts or joint tenant accounts with rights of survivorship (JTWRROS) registered in the names of two or more individuals (the account owners). **Please note** that accounts registered as joint tenants in common, joint tenants by entirety, an entity (such as a trust, corporation or partnership), and all IRA accounts *are not eligible* for TOD registration.
- For TOD accounts, the assets will be transferred to the designated beneficiary(ies) at the time of the account owner's death (or upon the death of the last surviving owner for a joint tenant account). Proof of death of the account owner(s) must be presented in a form and manner acceptable to U.S. Global and must include a certified copy of the death certificate for each account owner(s) and any other documents required by U.S. Global. A beneficiary must survive the account owner(s) for transfer to occur in accordance with the TOD registration. If no beneficiary survives the account owner (or the last surviving owner for a joint tenant account), the account will be treated as belonging to the estate of the account owner (or the estate of the last surviving owner for a joint tenant account). If the designated beneficiary is an entity that does not exist at the time of the account owner's death (or the last surviving owner's death for a joint tenant account), the account will be treated as belonging to the estate of the owner (or the estate of the last surviving owner for a joint tenant account).
- If a beneficiary survives the owner(s) but is not alive at the time the shares are presented for re-registration, the shares that would have been transferred to the beneficiary become part of the beneficiary's estate. Where multiple beneficiaries have been designated, if one or more but not all fail to survive the owner(s), the shares will be distributed among the remaining beneficiaries in proportion to their allotted share of the account assets. Thus, if the TOD registration specifies that beneficiaries A, B, and C are to receive 25%, 25% and 50% of the account assets, respectively, but only B and C survive the owners, B will receive one-third of the account assets and C two-thirds. If the account owner(s) has(have) not specified an allotment among beneficiaries, the assets will be divided equally among the surviving named beneficiaries.
- An individual acting with power of attorney (POA) will not be allowed to designate themselves as a TOD beneficiary.
- In addition to TOD accounts established by this application, any new U.S. Global fund account that is established by an exchange from such fund account will also be held in a TOD registration, unless such new U.S. Global fund account is established by a separate account application that is not a TOD registration.
- To change the designated beneficiary(ies) on the TOD account, the account owner(s) may do so by completing the *TOD Change of Registration and TOD Designation of Beneficiary Form* and submitting the completed form to U.S. Global.
- The account owner(s) (or the last surviving owner for a joint tenant account) may revoke this designation at any time prior to the account owner's death (or the death of the last surviving owner for a joint tenant account) by notifying U.S. Global in writing. Such written notice of revocation must be dated and signed by the account owner(s) (or the last surviving owner for a joint tenant account).
- The last designation received (and in good order) by U.S. Global prior to the death of the account owner or, for TOD accounts registered as joint tenants with rights of survivorship, the last surviving joint account owner (the designation of record) will be controlling and, whether or not it fully disposes of the TOD account, will revoke all other such designations previously accepted by U.S. Global for the TOD account. If there is no designation of record upon the account owner's death (or upon the death of the last surviving owner for a joint tenant account), the account will be treated as belonging to the estate of the account owner (or the estate of the last surviving owner for a joint tenant account).
- If U.S. Global, in its sole and absolute discretion, cannot reasonably identify the beneficiary of a TOD account or determines that a beneficiary designation is invalid, ineffective, or unclear, then the portion of the TOD account which otherwise would have passed to such beneficiary will instead be transferred to the estate of the account owner (or the last surviving joint account owner).

9. RULES GOVERNING TOD REGISTRATION - CONTINUED

- You should consult your legal or tax advisor to determine whether a TOD registration is appropriate for your specific situation. By accepting a beneficiary designation of record, U.S. Global will neither assume nor maintain any responsibility or liability with respect to the legal or tax consequences of the designation, including, but not limited to, the impact on the designation of community property laws or laws governing inheritance of property.
- If an account owner is married and the spouse is not designated as a beneficiary (sole or otherwise), neither the fund nor the fund's transfer agent has any obligation to determine an account owner's marital status or whether property placed in the account is separate or community property.
- The TOD account owner delegates to U.S. Global the authority to amend at any time, and from time to time, these terms and provisions and consents to such amendments, provided they comply with applicable law. Any such amendments will be effective as of the date specified in a written notice sent by first-class mail to the address of the account owner (or to the beneficiary following the death of the TOD account owner(s)) indicated by the records of U.S. Global.
- U.S. Global Investors maintains the right to rely upon any information furnished by the TOD account owner(s) (or by the beneficiary following the death of the TOD account owner). The TOD account owner agrees that U.S. Global will not be liable for any loss or expense resulting from any action taken or determination made in reliance upon such information.
- All TOD account owners and the TOD account owner's legal representatives (or the beneficiary following the death of the TOD account owner(s)), as appropriate, will indemnify U.S. Global Investors, Inc.; United Services Shareholders, Inc. (U.S. Global Investors Funds' transfer agent); U.S. Global Investors Funds and each of their respective officers, directors, trustees, employees, agents, successors, heirs and assigns and hold each of them harmless from any and all liability which may arise in connection with the establishment and maintenance of the TOD account and the performance of their obligations under this agreement (including that which arises out of their own negligence or the negligence of their agents).
- This TOD account is governed by Texas law and the terms and conditions set forth in this application and the applicable fund prospectus(es).
- If any provision of this document is found to be contrary to law by a court of competent jurisdiction, such provision shall be of no force or effect; but the remainder of the provisions in this document shall continue in full force and effect.
- **IMPORTANT NOTICE REGARDING YOUR RIGHTS:**
ON PROOF OF DEATH, YOUR SECURITY IN TRANSFER ON DEATH FORM WILL BE TRANSFERRED TO YOUR NAMED BENEFICIARY OR BENEFICIARIES WITHOUT BEING PART OF YOUR ESTATE UNDER YOUR WILL OR BY INTESTACY. YOU SHOULD MAKE SURE BEFORE YOU REGISTER YOUR SECURITY IN THIS FORM THAT THE REGISTRATION DOES NOT CONFLICT WITH ANY OTHER DOCUMENT THAT YOU HAVE AUTHORIZED AND SIGNED, INCLUDING A WILL OR TRUST AGREEMENT. IF YOU HAVE ANY DOUBT ABOUT WHETHER A CONFLICT EXISTS, YOU SHOULD SEEK THE ADVICE OF A PROFESSIONAL IN THE FIELD OF ESTATE PLANNING. YOU SHOULD ALSO NOTE THAT REGISTERING YOUR SECURITY IN TRANSFER ON DEATH FORM MAY NOT AFFECT A CREDITOR'S CLAIM AGAINST YOUR ESTATE OR THE ESTATE OR INHERITANCE TAX LIABILITY OF YOUR ESTATE OR OF YOUR BENEFICIARY OR BENEFICIARIES.
I(WE) HAVE READ THE ABOVE NOTICE AND UNDERSTAND ITS CONTENTS.

10. AUTHORIZATION AND SIGNATURE(S) – ALL REGISTERED OWNERS MUST SIGN

By signing below:

- I(we) warrant that I(we) have full authority and that I(we) am(are) of legal age to purchase shares pursuant to this account application. I(we) have read and agree to all terms and conditions set forth in the prospectus(es) for the fund(s) in which I(we) am(are) investing. I(we) further agree that this purchase of shares, and all future purchases of shares, will be subject to the terms and conditions set forth in the then-current prospectus(es). I(we) acknowledge that the telephone exchange and telephone redemption privileges are automatically established on my(our) account unless I(we) indicate otherwise on the application and that I(we) may bear the risk of loss in the event of fraudulent use of these privileges.
- I(we) agree to indemnify and hold harmless U.S. Global Investors, Inc., U.S. Global Investors Funds, United Shareholder Services, Inc., their affiliates, subsidiaries and assignees, and any directors, officers, employees or agents of these entities, including without limitation each fund, from any claims (including reasonable attorney's fees) that may arise by reason of acting upon these instructions and that I(we) have read, understand and accept all terms and conditions detailed on this application.
- Each account owner has been duly informed that his or her property may be transferred to the appropriate state if no activity occurs in the account within the time period specified by state law. These laws are more commonly referred to as "unclaimed property" or "escheatment" laws and vary by state.
- U.S. Global and its transfer agent may accept telephone or written instructions to remit redemption proceeds and may pay and charge my(our) account for drafts drawn on my(our) account. This authorization will remain in full force and effect, and U.S. Global may continue to honor instructions to draft the bank account until notice is provided revoking this authority. U.S. Global must receive notice at least 15 business days prior to the due date of any future transaction. U.S. Global can begin accepting electronic deposits (credits) and withdrawals (debits) to the designated accounts and to reverse, if necessary, any deposits or withdrawals made in error to the accounts. Automated debit or credit entries shall constitute receipt by me/us (U.S. Global account owner(s) and bank account owner(s)) for the transactions. The origination of ACH and/or wire transactions to both the U.S. Global account(s) and bank account(s) must comply with the provisions of U.S. law.
- I(we) consent to delivery of only one copy of the prospectus(es) and shareholder report to my(our) address, even if more than one person at my(our) address is a shareholder with U.S. Global ("householding"). By householding, U.S. Global Investors can reduce the volume of mail delivered to my(our) address and reduce fund expenses.
 Please check this box only if you do not consent to such householding and would like to receive your own prospectus and shareholder reports.

10. AUTHORIZATION AND SIGNATURE(S) (ALL REGISTERED OWNERS MUST SIGN) - CONTINUED

Request for Taxpayer Identification Number (Substitute IRS Form W-9)

Under penalties of perjury, I certify that:

- (1) The social security or employer identification number shown on this application is my correct TIN; and
- (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding; or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- (3) I am a U.S. citizen or legal U.S. resident.

Certification Instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

MY(OUR) SIGNATURE(S) BELOW INDICATES I(WE) HAVE RECEIVED, READ, AND FULLY UNDERSTAND THE FUND PROSPECTUS(ES) AND THIS TOD ACCOUNT APPLICATION AND AGREE TO THE TERMS THEREIN AND HEREIN. I(WE) CERTIFY THAT THE INFORMATION WHICH I(WE) HAVE PROVIDED AND THE INFORMATION WHICH IS INCLUDED WITH THIS TOD ACCOUNT APPLICATION IS TRUE AND CORRECT.



Signature of primary owner

Date



Signature of joint account owner

Date

If more signatures are necessary, please attach an additional page.

Mail the completed application to:

Standard Delivery Address

U.S. Global Investors Funds
Attn: Shareholder Services
PO Box 659405
San Antonio TX 78265-9604

Overnight Delivery Address

U.S. Global Investors Funds
Attn: Shareholder Services
7900 Callaghan Rd
San Antonio TX 78229-2327

If you have any questions, please contact an Investor Service Representative at 1-800-US-FUNDS (1-800-873-8637).



Account Fees and Minimums

This guide was developed to assist our customers with important information from the fund prospectus(es). This guide should not be used in lieu of the fund prospectus(es). This information is for reference only and the current fund prospectus(es) is(are) the final arbiter of the terms and conditions related to your fund account. There may be additional fees for certain other activities, which are detailed in the fund prospectus(es). The information below is based on the most recent prospectus(es) dated May 1, 2011.

Please note that we do not accept the following instruments: money orders, cashier's checks, starter checks, credit card checks, traveler's checks, third-party checks or other similar instruments. In addition, we do not accept cash or coins. Investment checks must be written in U.S. dollars and drawn on a U.S. bank. **Please make checks payable to: U.S. Global Investors Funds.**

The fees and minimum investment amounts below apply to accounts held directly with U.S. Global. Other minimums and/or additional fees may apply to U.S. Global funds you hold through your brokerage firm, which U.S. Global cannot control. U.S. Global is a no-load mutual fund family, meaning we do not assess any sales commissions to purchase or sell shares.

Minimum Investments (all investments are per transaction, per fund account):

Type of Account	Standard Initial Investment (Equity Fund/Money Market Fund)	Initial Investment with the ABC Investment Plan®	Subsequent Purchases ¹
All Account Types	\$5,000 / \$1,000	\$1,000	\$100

Administrative Fees² (all fees listed are per fund account unless otherwise indicated)

Fund (Ticker Symbol)	Short-Term Trading Fee ³	Account Closing Fee/Domestic Wire Fee	Small Balance Fee ⁴
Global MegaTrends (MEGAX) Global Resources (PSPFX)	0.25% for shares held 30 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
Gold and Precious Metals (USERX) World Precious Minerals (UNWPIX)	0.50% for shares held 30 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
All American Equity (GBTFX) Holmes Growth (ACBGX)	0.10% for shares held 30 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
China Region (USCOX)	1.00% for shares held 180 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
Eastern European (EUROX) Global Emerging Markets (GEMFX)	2.00% for shares held 180 days or less	\$10 / \$10	Below \$5,000 \$6 per Quarter
Tax Free (USUTX) Near-Term Tax Free (NEARX)	None	\$10 / \$10	Below \$5,000 \$6 per Quarter
U.S. Treasury Securities Cash (USTXX) U.S. Government Securities Savings (UGSXX)	None	\$10 / \$10	Below \$1,000 \$5 per Month

- 1 – The minimum subsequent investment amount is \$100 per fund/account, regardless of the initial investment amount.
- 2 – An annual \$10 custodial fee per fund account applies to all IRA, Roth IRA, Coverdell ESA, SEP IRA and SIMPLE IRA accounts held directly at U.S. Global Investors. These annual custodial fees will be waived for accounts where the maximum annual contribution is made for that calendar year.
- 3 – The short-term trading fee is not assessed on shares acquired through the reinvestment of dividends or capital gains.
- 4 – Excludes accounts with an active, monthly ABC Investment Plan® or any account whose registered owner has an aggregate value of \$25,000 or more invested in the funds (excluding money market funds).

Standard Mail Address:
U.S. Global Investors Funds
Attn: Shareholder Services
P.O. Box 659405
San Antonio, TX 78265-9604

Overnight Mail Address:
U.S. Global Investors Funds
Attn: Shareholder Services
7900 Callaghan Road
San Antonio, TX 78229

Customer Service:
1-800-873-8637 (1-800-US-FUNDS)
Hours 7:30 AM to 7:00 PM Central
E-mail: shsvc@usfunds.com
Visit our website at: www.usfunds.com