



# 2008 Tax Refund Direct Deposit

Did you know that when you file your 2008 tax return, you can instruct the IRS to deposit your refund directly into your IRA or Non-IRA **U.S. Treasury Securities Cash Fund** or your **U.S. Government Securities Savings Fund**? It is an easy way to save time and paperwork while building your savings.

To get started, just complete the new IRS Form 8888 with your federal income tax return as shown below.

- A.** The maximum combined Traditional and Roth IRA contribution yearly limit is \$5,000 (\$6,000 if you are 50 years of age or older). Enter the dollar amount you wish to have deposited from your refund to your IRA on IRS Form 8888. To make your IRA contribution for tax year 2008, the money must be in your account by April 15, 2009. Once the money is in your account, notify us by phone or mail no later than April 15, 2009, that the contribution is for 2008. If you do not notify us or the money is deposited after April 15, 2009, the contribution will default to 2009. **Line 1a.**
- B.** U.S. Global Investors family of funds routing number is 101218856. **Line 1b.**
- C.** Check the Checking box. **Line 1c.**
- D.** Enter the U.S. Global family of funds account number. Your account number for this purpose should contain 11 digits following the numbers 385 for the U.S. Treasury Securities Cash Fund or 386 for the U.S. Government Securities Savings Fund; this is the number on the bottom of your checks. It is very important to provide the correct account number to effect your payments appropriately. If in doubt, contact an Investor Representative at U.S. Global Investors family of funds at (800) 873-8637 and we will provide you with the appropriate account number. **Line 1d.**

## IRS Form 8888 Direct Deposit of Refund 2008

Form <b>8888</b>  Department of the Treasury Internal Revenue Service	<b>Direct Deposit of Refund to More Than One Account</b> ▶ See instructions below and on back. ▶ Attach to Form 1040, Form 1040A, Form 1040EZ, Form 1040NR, Form 1040NR-EZ, Form 1040-SS, or Form 1040-PR.	OMB No. 1545-0074  <div style="text-align: center; font-size: 2em; font-weight: bold;">2008</div> Attachment Sequence No. <b>56</b>
Name(s) shown on return		Your social security number
<b>1a</b> Amount to be deposited in first account		<b>1a</b>
<b>B</b>	<b>b</b> Routing number <input type="text" value="101218856"/> ▶ <b>C</b> <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings	
<b>D</b>	<b>d</b> Account number <input type="text" value="385"/>	
<b>2a</b> Amount to be deposited in second account		<b>2a</b>
	<b>b</b> Routing number <input type="text" value="101218856"/> ▶ <b>c</b> <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings	
	<b>d</b> Account number <input type="text" value="386"/>	
<b>3a</b> Amount to be deposited in third account		<b>3a</b>
	<b>b</b> Routing number <input type="text"/> ▶ <b>c</b> <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
	<b>d</b> Account number <input type="text"/>	
<b>4 Total amount to be directly deposited.</b> Add lines 1a, 2a, and 3a. The total must equal the amount shown on Form 1040, line 73a; Form 1040A, line 45a; Form 1040EZ, line 12a; Form 1040NR, line 71a; Form 1040NR-EZ, line 23a; Form 1040-SS, line 12a; or Form 1040-PR, line 12a.		<b>4</b>