



## 2023 IMPORTANT TAX REPORTING INFORMATION

This letter contains important tax information specific to your U.S. Global Investors Funds. Please consult your tax advisor and refer to this newsletter when preparing your 2023 tax return. We believe we have provided the detail necessary to complete your 2023 tax returns. However, if you require further information, please call our Investor Services Representatives toll free at 1-800-873-8637.

### Qualified Dividend Income

Qualified dividend income (“QDI”) is taxed at the lower long-term capital gain rates through 2023. The mutual fund may pass through any QDI it receives from stocks in the fund’s portfolio. QDI is reported to you on Form 1099-DIV, Box 1b.

The QDI amount in Box 1b will only apply to you if you have held a fund for more than 60 days during the 121-day period beginning 60 days before the date of the distribution. To assist you in determining whether you have met this holding period requirement, the distribution dates for our equity funds are listed below.

FUND NAME	DATES FOR ORDINARY INCOME (OI) AND SHORT TERM CAPITAL GAIN (ST) DISTRIBUTIONS
Global Luxury Goods Fund	(OI & ST) December 21
China Region Fund	(OI) July 24, August 29 & 31
Emerging Europe Fund	(OI) July 24, August 29
Global Resources Fund	NONE
Gold and Precious Metals Fund	NONE
World Precious Minerals Fund	NONE

### Important State Tax Information

#### **United States Government Interest**

Please check with your state or local tax office or your tax advisor to determine whether your state allows you to exclude some or all of the income you earn from mutual funds that invest in direct U.S. government obligations. If so, multiply the income percentage listed in the chart below by the amount in box 1a of your Form 1099-DIV to determine the amount of exempt interest.

FUND NAME	DIRECT U.S. GOVERNMENT INTEREST	OTHER U.S. GOVERNMENT OBLIGATIONS		
		FHLMC	FHLB	FFCB
U.S. Government Sec. Ultra-Short Bond Fund	2.6485%	14.8309%	61.4566%	21.0640%
Near-Term Tax Free Fund	0.8942%	0.0000%	0.0000%	0.0000%

FHLMC–Federal Home Loan Mortgage Corporation/FHLB- Federal Home Loan Bank/ FFCB- Federal Farm Credit Bank